

ATS - Importing inventory items from a spreadsheet- New Items

ATS Import spreadsheet (xlsx) specifications

Note: Your file must use an“XLSX” format., and have a header row indicator the items listed below.

Column	Description	Type	Length
A	Vendor Name	Text	20
B	Item Name	Text	20
C	Type	Text	20
D	Units	Text	20
E	Status	Text	20
F	Abbrev	Text	10
G	Bid Item	True, False	
H	Taxable	True, False	
I	Start Qty	Number (enter 0 if unknown)	
J	On Hand	Number (enter 0 if unknown)	
K	Reorder Qty	Number (enter 0 if unknown)	
L	Qty-to-Order	Number (enter 0 if unknown)	
M	Desired Level	Number (enter 0 if unknown)	
N	Equip Crosswalk	Drop Down	
O	Notes	Text	200

Note: You must use the 1st row of the spreadsheet for headers as indicated in the column descriptions.

- Items shown in **RED** are required
- Items shown in **BLUE** are recommended, used for a unique key, but not required.

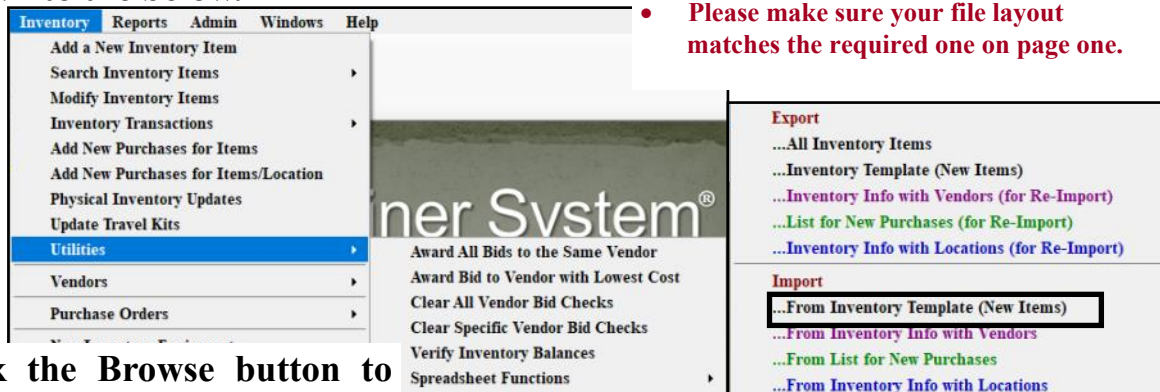
Below is a sample spreadsheet. A template is available.

	A	B	C	D	E	F	G	H	I	J	K	L	M	N	O
1	Vendor Name	Item Name	Type*	Units*	Status*	Abbreviation	Bid Item	Taxable	Start Qty	On Hand	Reorder Qty	Qty to Order	Desired Level	Equip Crosswalk	Notes
2	Medco	Crutches	Pair	Each	Active	CRM	TRUE	TRUE	15	10	5	10	15	Crutches short	n/a
3	Alert Services	1"tape	Roll	Case	Active	TP1	TRUE	TRUE	15	10	5	10	15		n/a
4	Medco	2"tape	Roll	Case	Active	TP2	TRUE	TRUE	15	10	5	10	15		n/a
5	Medco	4"tape	Roll	Case	Active	TP3	TRUE	TRUE	15	10	5	10	15		n/a
6	Collins	2" Pre-wrap	Roll	Case	Active	PW2	TRUE	TRUE	15	10	5	10	15		n/a
7															
8															

Columns with the “*” indicate that these values will be cross-walked during the import process using the lists you defined in ATS

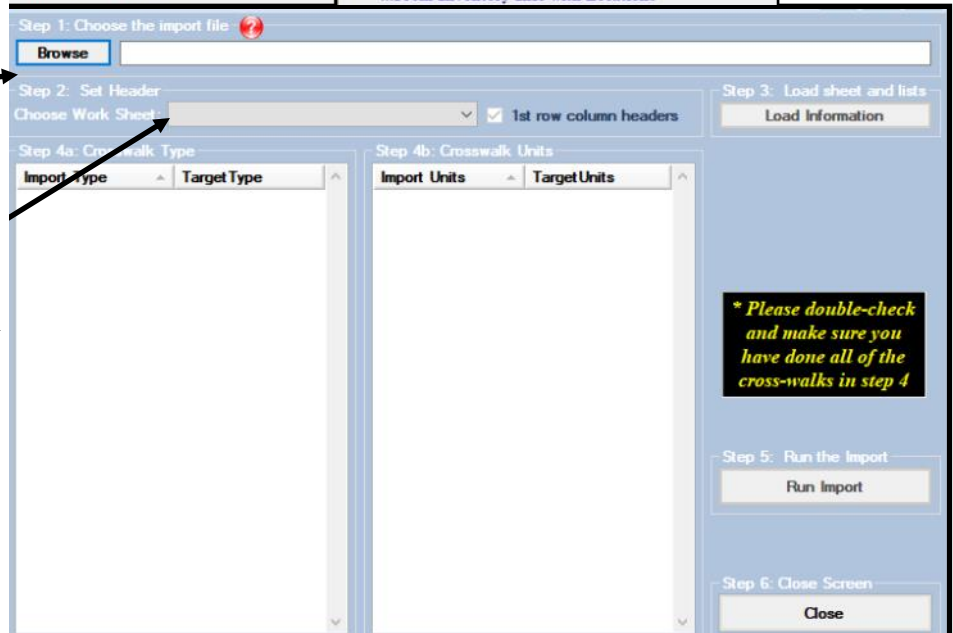
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To begin the import process; click on the “Import Inventory List from Template” menu shown to the below.



Click the Browse button to locate and select your import file. Only XLSX files can be imported.

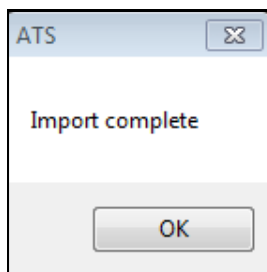
Select the worksheet if more than 1 exists for an Excel file and specify whether a header row exists. Then click the “Load Information” button.



Once the file has been loaded, you can match Types, Units & Statuses from your file to the listings existing in ATS.

Once cross-walking is done, click the Run Import button to complete the process.

Note: Type, Units & Statuses must be entered into ATS before importing athlete records for matching to occur.



Once the import process is complete you will see the message box shown here. Inventory records may be found using regular searching options. More information on the day-to-day use of the inventory/bids area can be found in our help docs.

Should you encounter any errors, please note the message and contact Keffer Development at 1-888-328-2577