## ATS - Referrals in the Staff Portal

Referrals can be accessed/entered from two different areas:

- 1) From the dropdown menu —> Referral—> options to add or search for a referral
- 2) From the injury profile itself —> Click on the referral tab—> "+ Add" button



Injury - 6/16/2021 - Davis, Crash dinger - Chest Contusion - Left - Chest/Ribs										
General Info	Injury Desc/How	Contacts	Billing	Modality*	Meds	Rehab	Limit*	Service	Notes/Staff Forms	Evaluations
Concussion Referral* eFiles* FM Evals Notes COVID-19 Email NCAA/HS*										
		Add	Edit	Сору	Refresh	Scroll	Down	Scroll Up		
Date	Provider				Not	e				

## ATS - Referrals in the Staff Portal

Choose who you are sending this too, a list of your medical providers will appear in the "To" dropdown. If you need to choose a particular physician click the "by" button the physicians available for the medical provider chosen will be available. Be sure to select a service and ensure the appropriate injury is in the "injury "box.

<u>Return to Injury</u>	Referral					
Athlete:	Davis, Crash dinger 🗸					
Injury:	06/16/2021 - Chest Contusion - Left - Chest/Ribs					
то:	Orthopedic Clinic 🗸					
Attention:	Dr. Dougie Howser	Ву				
Referral Date:	8/16/2021 04:29 PM Now					
Service:	Evaluation ~					
Referral Text	Notes					
Referral No	Referral Note Type: Referral V Coroll Down Scroll Up					
Dr. Howser,						
Student-Athlete: Davis, Crash						
For: evaluation of the left side chest contusion						
Injured on: 6/16/21						
Save	New					

You may include any type of note with this referral by selecting the appropriate type from the Note Type dropdown. Once you have completed filling in the information click "save". You will receive a prompt that the referral has been saved and more options will appear at the bottom of the screen.

🔿 You	You referral has been created!			
<u>Return to Injury</u>	Referral			
Athlete:	Davis, Crash dinger	~		
Injury:	06/16/2021 - Chest Contusion - Left - Chest/Ribs	~		
To:	Orthopedic Clinic	~		



## ATS - Referrals in the Staff Portal

To email the referral click the Email Provider button that appears at the bottom of the screen after you save your entry.

L					<b>`</b>	
Save	New	Print (w/ Notes)	Print (no Notes)	Email Provider	Email Other	

Choose if you want to include the notes with this referral. The email message box will now load, enter any message you wish to include and then decide if you want to encrypt the document (we highly recommend that you do encrypt the document when sending). Be sure you have agreed on a password with the medical provider prior to sending the referral as ATS WILL NOT save the password.

	Referral Email Message		
	Referral Email Message and Options		
Notes Option ×	Encrypt document?		
Include notes?	Password: keepthepword		
Yes No	Email Message:		
	Put the message you would like to the provider. Make sure you keep the password and share it with the person that will be opening the email.		
	OK Cancel		



has been sent.